

Seeking investment opportunities in uncertain times

Crest Financial Group

Now that it seems that both the recession and bear market are over, everyone is asking the same question, where do we go from here? In my previous article, published in June, I mentioned the fact that we might see a future increase in both taxes and inflation. Since then, some state and local agencies have announced tax increases, causing investors to become more tax conscious. Government involvement, while necessary, may lead to policy mistakes in this vulnerable economy. As policymakers struggle to withdraw the massive stimulus, we will see inflation risk on the horizon. It may be wise to

diversify outside the United States to curb both inflationary pressures and the weakening of the dollar, as economic power continues to shift toward emerging markets. As an investor, it is important to work with an advisor that understands the new world of investments, the overall global economy and their relation.

As wealth managers, we seek to provide high total investment return through a fully managed investment policy utilizing domestic and foreign equity, debt and money market securities. The weighting of such securities is varied depending on changing markets, economic trends and each individual client's risk tolerance.

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articulate a message that helps our clients make prudent decisions for their best interest. Continuing education regarding global market and economic conditions is crucial, as it will enable us to lay the foundation for success in the future.

To learn more about the topics discussed, contact Dr. Robert K. Springer or Eric Boyle, wealth managers at Crest Financial Group, at 610-821-7066.



Eric J. Boyle

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